HDMI FORUM

The HDMI Forum, Inc.

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HDMI Forum, Inc.

October 31, 2011

Agenda

- HDMI Market Overview

- An Overview of the HDMI Forum

- Joining the HDMI Forum

- Operations Roadmap

- Future Specification Development

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HDMI Market Overview

The HDMI Consortium

The HDMI Consortium was founded by leading consumer electronics and PC companies:


The HDMI Specification premiered at CES 2003

HDMI Adopter Growth
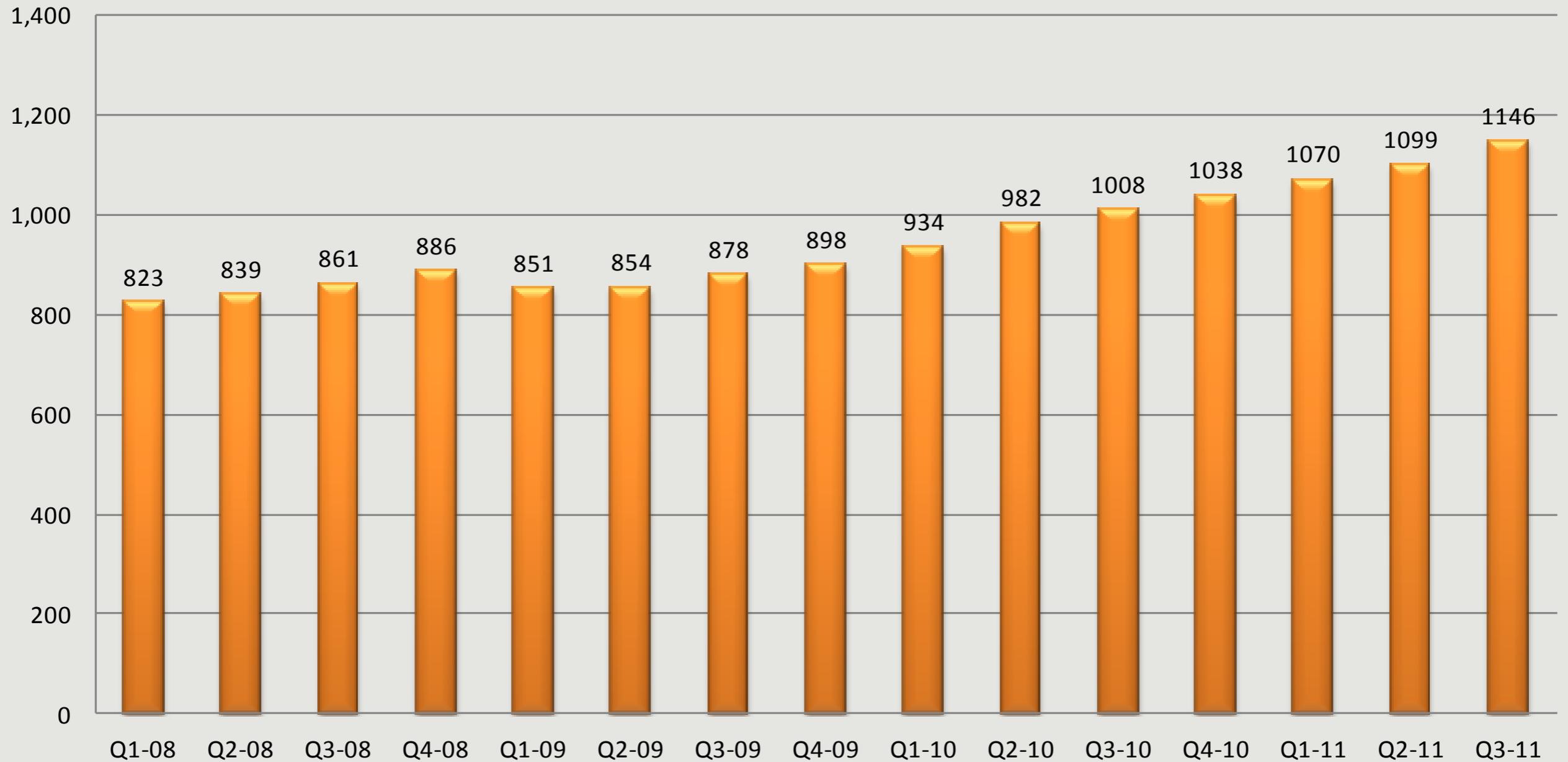
HDMI Market Overview

Thousand Units
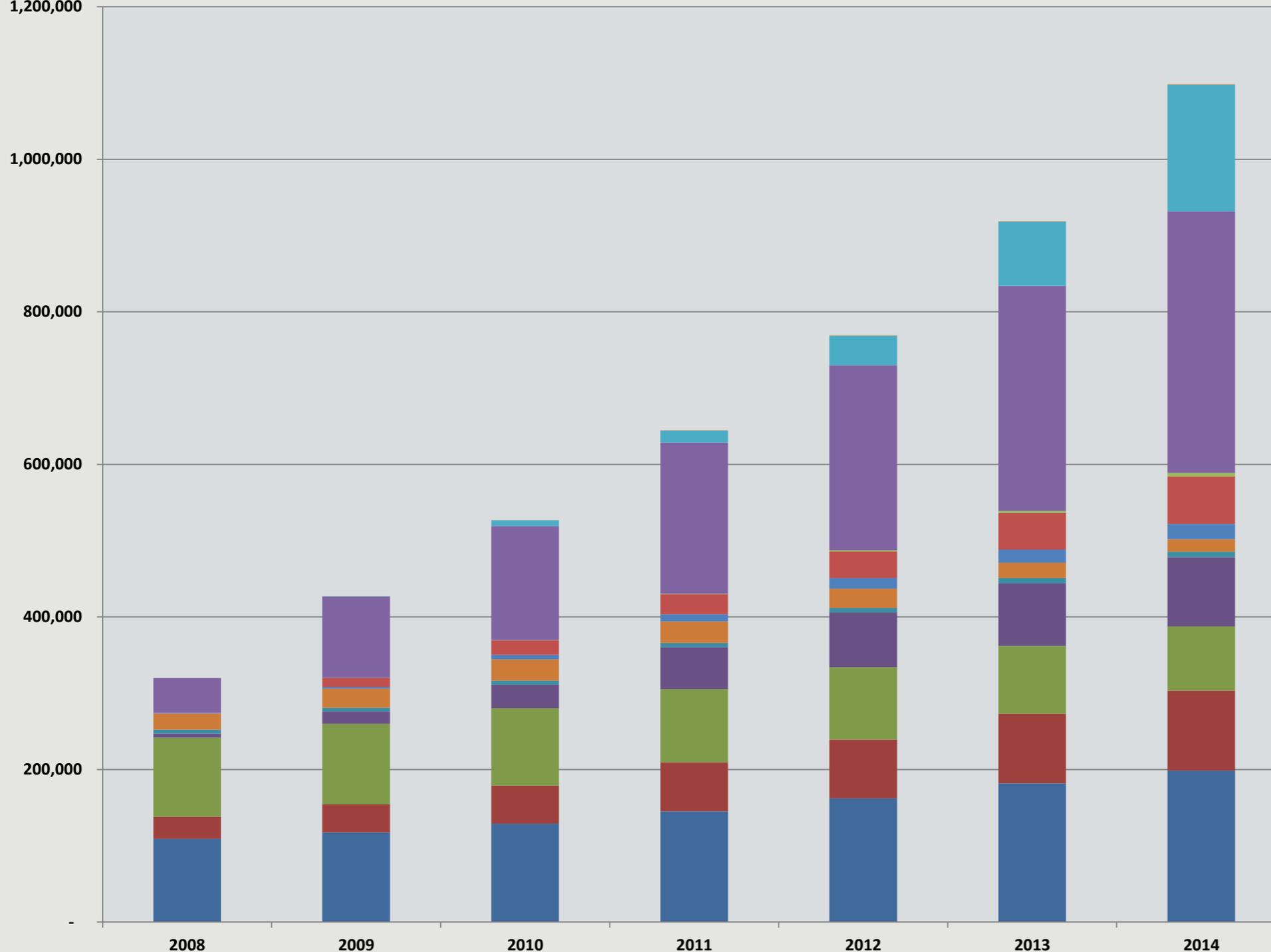
Legend:
- Automotive* (New Category)
- Mobile Phones
- PC & Peripherals
- PMPs
- Digital Still Camera
- Digital Camcorder
- Game Console
- AV Receiver
- Blu-Ray (Player/Recorder)
- DVD (Player/Recorder)
- STB (All)
- DTV

X-axis: 2008, 2009, 2010, 2011, 2012, 2013, 2014

In-Stat, December, 2010.

2.2B HDMI-enabled Devices Sold by 2011

Thousand Units

HDMI Installed Base
HDMI Annual Growth

In-Stat, December, 2010.

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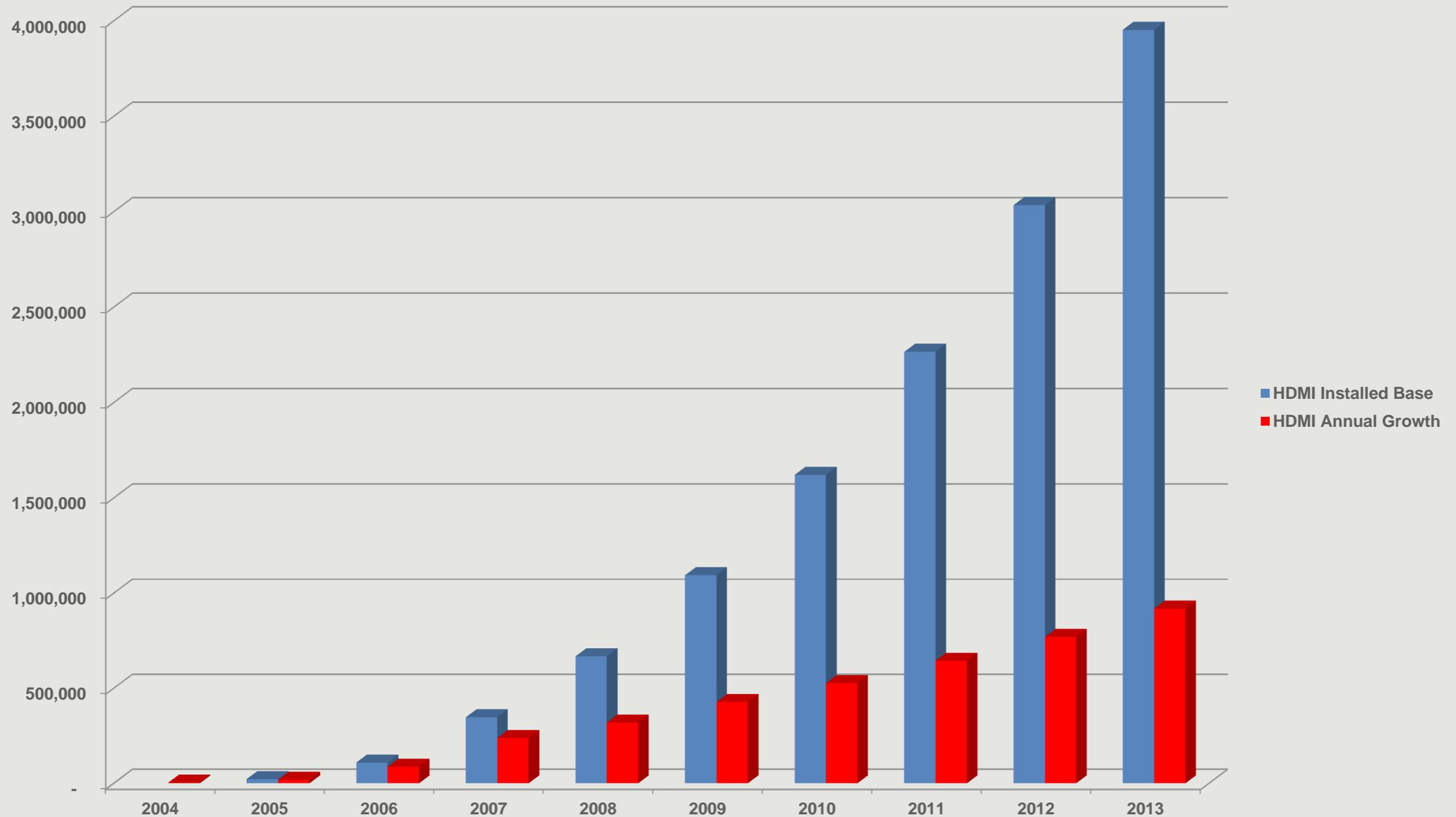
Overwhelming Success in the Marketplace

- Due to the HDMI Specification's overwhelming success, the HDMI Founders created an organization where interested companies can participate in the future development of the HDMI Specification

- On October 25, 2011, the HDMI Founders announced the launch of the HDMI Forum

An Overview of the HDMI Forum

What is the HDMI Forum?

- Nonprofit, mutual benefit corporation to support and develop future versions of the HDMI Specification
  - Open for participation by any entity
    - Requires acceptance of membership application, signed Participation Agreement and payment of annual membership fee
  - Members join and renew annually
  - No limit on the number of members
  - Provides open, fair, reasonable and non-discriminatory licensing
  - Governed by a membership-elected Board of Directors

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What is the HDMI Forum's Charter?

- Support and develop future versions of the HDMI Specification

- Support and maintain the ecosystem of interoperable HDMI-enabled products

- Promote future HDMI Specifications and conduct its activities in conformance with all applicable laws, rules and regulations

Joining the HDMI Forum

How to Join the HDMI Forum

- Any entity may join the HDMI Forum

  - Subject to acceptance and conditions of Participation Agreement

- Potential Members:

  - Submit a Membership Application

  - Review Bylaws—including Participation Agreement and IPR Policy

  - Submit two signed copies of the Participation Agreement

  - Pay the annual membership fee of USD $15,000

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Additional Member Opportunities

- Join the Technical Working Group (TWG)
  - Designate a company representative to participate
- Prepare marketing requirements and/or a technical proposal for future submission
- Nominate a candidate for the Board of Directors
  - Eligible only if a Participation Agreement is executed before November 14, 2011, 5pm US PST
  - Board Members serve a 2-year tenure
  - USD $5,000 annual fee if elected
  - Once Participation Agreement is signed, Members can submit nomination for initial Board seat

Operational Roadmap

Launch through Self-Management

- Approximately 4 weeks stewardship with an Incorporator

- Goals

  - Manage Membership applications until a Board of Directors is voted upon and certified

  - Support initial nomination process for Board of Directors

  - Manage and verify voting process for Board of Directors

  - Transition management from Incorporator to Board of Directors on 11/22/11

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Key Milestones

Date	Milestone
October 25, 2011	Forum Launched Open call for Members and Technical Proposals **Nomination Period for Initial Board of Directors Opens**
November 14, 2011	Nomination Period for Initial Board of Directors Closes Slate of Candidates Posted Voting for Board of Directors Opens
November 21, 2011	**Voting for Board of Directors Closes**
November 22, 2011 (conference call)	Board of Directors Announced Incorporator installs BoD BoD may elect or call for nominations for Chair and Officer positions, and TWG Chair **Self-management begins**

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Future Specification Development

Defining the HDMI Specification v2.0

- The Technical Working Group (TWG) will define the next version of the HDMI Specification

- Meeting Schedule

Date	Milestone
November 28, 29, 30, 2011 Los Angeles (near LAX)	Initial TWG Meeting (3 days)
December 19, 20, (21), 2011 TBD	Second TWG Meeting (2-3 days)

- Goals

  - Develop feature set for HDMI Specification v2.0, with the intent to release the next version of the specification in mid-2012

  - Announce feature set for HDMI Specification v2.0 at CES 2012

Key Milestones

Date	Milestone
November 28, 29, 30, 2011 Los Angeles (near LAX)	First Meeting of the Technical Working Group
December 19, 20, (21), 2011 TBD	Final draft of feature set for HDMI Specification v2.0 defined
January 9, 2012	Press conference to announce feature set for HDMI Specification v2.0 **CES 2012**

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For more information, visit www.hdmiforum.org

Questions and Answers